

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** 20170605-I17047-0002

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**Company name:** Satu Holdings Limited

**Stock code (ordinary shares):** 8392

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 October 2017.

**A. General**

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 16 October 2017

Name of Sponsor(s): Sunfund Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

Executive Directors	Mr. She Leung Choi
	Ms. Chan Lai Yin
	Mr. She Leung Ngai Alex
Independent non-executive Directors	Mr. Ho Kim Ching
	Mr. Chan Ching Sum Sam
	Ms. Fan Pui Shan

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s)	Shareholdings(s)
Hearthfire Limited (Note 1)	61.125%
Mr. She Leung Choi (Note 1)	61.125%
Top Clay Limited (Note 2)	5.25%
Ms. Sze Sau Taap (Note 2)	5.25%
Present Moment Limited (Note 3)	8.625%
Ms. Chan Lai Yin (Note 3)	8.625%

## Note 1:

Hearthfire Limited is beneficially and wholly owned by Mr. She Leung Choi. By virtue of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (“SFO”), Mr. She Leung Choi is deemed to be interested in all the shares of the Company (the “Shares”) held by Hearthfire Limited.

## Note 2:

Top Clay Limited is beneficially and wholly owned by Ms. Sze Sau Taap. By virtue of the SFO, Ms. Sze Sau Taap is deemed to be interested in all the Shares held by Top Clay Limited.

## Note 3:

Present Moment Limited is beneficially and wholly owned by Ms. Chan Lai Yin. By virtue of the SFO, Ms. Chan Lai Yin is deemed to be interested in all the Shares held by Present Moment Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

Head office and principal place of business:

Unit 2504, 25th Floor  
Nanyang Plaza  
57 Hung To Road  
Kwun Tong, Kowloon  
Hong Kong

Web-site address (if applicable):

www.bnc.cc

Share registrar:

Tricor Investor Services Limited

Auditors:

RSM Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries (the “Group”) are a provider of homeware products with headquarters in Hong Kong. The Group is principally engaged in the design, development and production management of a wide variety of homeware products with operations in the People’s Republic of China and Hong Kong, and has built a diverse

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global customer portfolio comprising international brand owners and licensee, chain supermarkets and renowned department stores.

**C. Ordinary shares**

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. She Leung Choi

Mr. Ho Kim Ching

Ms. Chan Lai Yin

Mr. Chan Ching Sum Sam

Mr. She Leung Ngai Alex

Ms. Fan Pui Shan

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*